



A credit-card slip with no description of service

CITY MEDICAL
HOUSTON TX

MERCHANT # 4471902
TERM 03 BATCH 118
08/14/2025 10:42 AM

SALE
VISA *****6411 **2**
AUTH 051182 APPROVED

AMOUNT \$150.00

1 (no description of service)
3 (no patient name)

X _____
CARDHOLDER COPY

× INSUFFICIENT

This document will be denied — send something else.

WHY THIS FAILS

- 1 No description of the service or item.** A charge slip proves money moved, not *what* it was for — so there's no way to tell if the expense is §213(d) eligible.
- 2 It only shows a card number, merchant, and amount.** That's proof of payment — one piece of the puzzle, never the whole thing.
- 3 No patient name.** Can't confirm the expense belongs to an eligible participant or dependent.

✓ WHAT TO SEND INSTEAD

Send the **itemized statement or EOB** from City Medical showing the date of service, a description (with codes), the provider, the patient, and the amount. The card slip can ride along as proof of payment, but it can't stand alone.

SAMPLE — synthetic teaching exhibit; fictitious provider, patient & data. **Not a real record.**