



A treatment estimate for care that hasn't happened yet

Parkside Dental Care

550 W Bellfort Ave, Pearland, TX 77080 · (281) 555-0175

PRE-TREATMENT ESTIMATE 1

Prepared: 08/01/2025

Patient: Morgan K. Sample

Planned procedure

D2740 — Crown, porcelain/ceramic (proposed) 2	\$590.00
D2950 — Core buildup (proposed)	\$120.00

Est. patient portion

Estimated total \$710.00

This is an **estimate** for planning purposes only. It is **not a bill** and no payment has been made.

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× INSUFFICIENT

This document will be denied — send something else.

WHY THIS FAILS

- 1 **It's labeled an ESTIMATE / treatment plan.** FSA reimburses expenses that have been *incurred* — the care actually provided — not care that's merely planned.
- 2 **The procedures say 'proposed.'** No date of service, because the work hasn't been done.
- 3 **No proof of payment** — the document itself says no payment has been made. Estimated amounts also change once the work is done.

✓ WHAT TO SEND INSTEAD

Have the procedure completed, then submit the **itemized statement or dental EOB** showing the real date of service and the amount actually paid. Keep the estimate for your own planning — just don't file it.

SAMPLE — synthetic teaching exhibit; fictitious provider, patient & data. **Not a real record.**