



A monthly braces payment with no treatment contract

BraceWorks Orthodontics

Auto-pay payment receipt · Patient: Casey L. Sample

Receipt #AP-0899

08/01/2025

Description	Amount
Monthly orthodontic payment (auto-pay)	\$250.00
Paid · Visa ending 0213	\$250.00

3 (no signed treatment contract on file · no total case fee · no dates of service)

× NEEDS A COMPANION DOC

The facts here are fine, but it can't substantiate alone — pair it with the missing document.

WHY THIS FAILS

- 1 **Orthodontia is substantiated by the signed treatment contract + payment schedule** — one contract covers the whole course of care. This monthly receipt has no contract behind it.
- 2 **A bare monthly charge can't show** the total case fee, the treatment plan, or even that it's orthodontic care.
- 3 **Without the contract on file, each month's auto-pay reads as an unverified card charge.**

✓ WHAT TO SEND INSTEAD

Submit the orthodontist's **signed treatment contract + payment schedule once**. After that, these monthly payment receipts are enough — the contract substantiates the recurring claims (*contract once, claim monthly*).

SAMPLE — synthetic teaching exhibit; fictitious provider, patient & data. **Not a real record.**